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MONETA Money Bank, a.s.

Announcement of end of stabilisation period

20 May 2016

J.P. Morgan Securities plc (Contact: Paul Mihailovitch; Telephone: +44 207 1343356) in its capacity as Stabilising Agent, hereby gives notice of the early cessation of stabilisation and confirms that it undertook stabilisation in accordance with Commission Regulation (EC) No. 2273/2003 implementing the Market Abuse Directive (2003/6/EC) in relation to the offer of the following securities:

Issuer	MONETA Money Bank, a.s.	
Securities/ISIN	Ordinary registered book entry shares (ISIN: CZ0008040318)	
Offer price	68 CZK per share	
Stabilising Agent	J.P. Morgan Securities plc	
Stabilisation period	6 May 2016 to 20 May 2016	
Stabilisation started	6 May 2016	
Stabilisation last occurred	6 May 2016	

For each of the dates during which stabilisation transactions were carried out, the price range was as follows:

Date	Minimum Price Paid (CZK)	Maximum Price Paid (CZK)
6 May 2016	68.00	68.00

Accordingly, J.P. Morgan Securities plc, as Stabilising Agent, has exercised the Over-allotment Option (as described in the Prospectus of MONETA Money Bank, a.s., dated 22 April 2016) in respect of 33,101,565 shares in MONETA Money Bank, a.s.

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Any purchase of shares in the offering by GE Capital International Holdings Limited (the "Offering") should be made solely on the basis of the information contained in the final Prospectus and the final Pricing Supplement issued by the Company. Before purchasing any shares, persons viewing this announcement should ensure that they fully understand and accept the risks set out in the Prospectus. The information in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for any shares or any other securities nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefor.

This announcement does not constitute a recommendation concerning the admission of the shares to trading on the Prime Markets of the Prague Stock Exchange (the "Admission") and the Offering. The price and value of the shares and any income from them can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offering and the Admission cannot be relied upon as a guide to future performance. The market capitalisation of the Company at any given time will depend on the market price of the shares at that time. There can be no assurance that the market price of a Share will be equal to or exceed the Offer Price.

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In connection with the Offering and the Admission, each of the Managers and any of their respective affiliates, acting as an investor for its own account, may take up shares in the Offering and in that capacity may retain, purchase or sell for its own account such shares and any shares or related investments and may offer or sell such shares or other investments otherwise than in connection with the Offering. Accordingly, references in the Prospectus to shares being offered or placed should be read as including any offering or placement of shares to any of the Managers or any of their respective affiliates acting in such capacity. None of the Managers intends to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so. In addition, certain of the Managers or their affiliates may enter into financing arrangements (including swaps) with investors in connection with which such Managers (or their affiliates) may from time to time acquire, hold or dispose of shares.

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Acquiring investments to which this announcement relates may expose an investor to a significant risk of losing all of the amount invested.